



CoPeace Finance PB LLC (CoFi) provides financial consulting services to for-profit companies demonstrating positive social or environmental impact.

## ADVANTAGES OF COPEACE FINANCE



Empower clients through an array of financial services through a unique impact lens



Strengthen financial planning and marketing content, providing stakeholders with greater transparency, accountability, and confidence



Team approach provides burstable bandwidth and maximizes return



Work with a mission-aligned company

## TESTIMONIALS

- "CoPeace and CoFi have helped us model and demonstrate an incredible opportunity to tackle uncharted niches in the waste management industry" **Dan Levin, CEO, Advanced Sustainable Technologies**
- "The CoFi team condensed years of historical data into comprehensible financial models that our team can easily alter to more accurately forecast our profitability" **Brian Ratzliff, Basketball Travelers, INC**
- "The CoPeace team members have provided guidance that has been invaluable to our growth" **Jessica O. Matthews, CEO, Uncharted**

## SERVICES OFFERED

CoFi offers a wide range of services that can be combined to meet any organization's needs. From specific projects to large-scale campaigns or rebranding efforts, CoFi can provide the necessary tools and expertise to meet your team's goals.

- **C-Suite Support, including interim CFO/COO services**
- **Financial modeling, burn rate & break-even analysis**
- **Scenario planning & analysis**
- **Implementing project management systems**
- **Optimizing financial reporting systems and procedures**
- **Organizational and operational strategies**
- **Business Process Improvement**
- **Capital raising strategies, equity crowdfunding strategy, setup and implementation, equity management, investor relations and communications**
- **Integrating financial content with marketing materials**
- **Inventory management, purchasing, and ERP systems**

## THE CoFi TEAM

CoFi offers a dedicated team with over 50 years of combined experience in a variety of finance and investment sectors, with unique knowledge across dozens of industries

### Plug-in Resources with Ultimate Flexibility

- Fractional or Interim C-Suite Support
- Customized solutions on a per-project or monthly retainer basis



GROW YOUR MONEY FOR GOOD

[copeacefinance.com](http://copeacefinance.com) | [cofi@copeace.com](mailto:cofi@copeace.com)



**CERTIFIED  
B CORP**